IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF ALABAMA Southern Division

)	
In re:)	
)	Case No. 02-02771-BGC-11
SHOOK & FLETCHER INSULATION CO.)	Chapter 11
)	-
Debtor-in-Possession.)	
)	

INTERIM ORDER AUTHORIZING EMPLOYMENT OF SWIDLER BERLIN SHEREFF FRIEDMAN, LLP AS BANKRUPTCY COUNSEL FOR THE DEBTOR AND DEBTOR-IN-POSSESSION

Upon consideration of the Application of Shook & Fletcher Insulation Co. (the "Debtor"), requesting entry of an order authorizing the Debtor to employ Swidler Berlin Shereff Friedman, LLP ("Swidler") as bankruptcy counsel, to represent it as Debtor and Debtor-in-Possession in this case (the "Application"), and upon further consideration of the Declaration of Roger Frankel, and of the Second Declaration of Roger Frankel, both of which have been filed with the Court; and the Court being satisfied that (i) Swidler is duly qualified to represent the Debtor as bankruptcy counsel before this Court, (ii) that, based upon the information provided by Swidler to date, Swidler neither holds nor represents an interest adverse to the Debtor or its estate and is disinterested, (iii) that Swidler's employment is necessary and is in the best interests of the Debtor, the estate and its creditors, and (iv) that the case is one justifying a general retainer; and notice of the Application having been given to the parties listed on the Debtor's proposed Service List; and a preliminary hearing having been held on April 17, 2002, and it appearing that no further notice of said Application need be given and no further hearing need be held for the purpose of granting the interim relief requested; it is hereby

ENTERED

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Clerk, U.S. Bankruptcy Court Northern District of Alabama 11

ORDERED that the Debtor's Application is granted on an interim basis; and it is further

ORDERED that the Debtor be, and hereby is, authorized on an interim basis to employ

Swidler as bankruptcy counsel effective as of the petition date to represent it as Debtor and

Debtor-in-Possession under a general retainer in this proceeding; it is further

ORDERED that, as described in the Application, the Debtor is authorized to pay the

Retainer to Swidler, and Swidler is authorized to apply the Retainer against fees and expenses,

pending approval of such fees and expenses by the Court; and it is further

ORDERED that fees of Swidler and reimbursement of expenses incurred by Swidler shall

be subject to approval of this Court under sections 330 and 331 of the Bankruptcy Code; and it is

further

ORDERED that this interim order shall remain in effect pending further order of the

Court.

United States Bankruptcy Judge

Dated: April 2002